Maintenance and Custodial Requests

Create Request

Use the Maintenance/Custodial Request link on <u>Wesportal</u> to access the work order system. Select "SUBMIT REQUEST NOW".



After clicking "SUBMIT REQUEST NOW," select your Wesleyan email account to log in. *You must use your Wesleyan email to access the system. *

Google

Choose an account

Jan Tedders jtedders@wesleyancollege.edu From here, you can

- 1. Select the Property and Space/Floor for which the request is being created. *" General" covers a general area or can be used if a specific space isn't available. Specifics can be put in the description.
- 2. The "Type" of request as well as the "Sub Type" that further classifies the issue you're having.
- 3. A free-form text box to enter any details needed to help resolve your issue quickly.
- 4. By default, the requestor data will populate with your information. However, this can be overwritten if you are entering the request on behalf of someone.
- 5. Click the "OK" button to submit the request.

				2 2 8 ★ 1
Logbook ×	Create Request My Requests Find Request			
Create Request My Requests	* Indicates a required field			3
Find Request	Property: Select a Property	Floor:	Space:	
	Type:	Sub Type:		
	* Select	* Select 5		
	beschille four nequest			
	6 Enter work order details here.			
	-			
	Who is making this request? CLEAR CONTACT INFO			
	First Name:	Last Name:	Company:	E-mail Address:
	* 7	* 8	Wesleyan College	@wesleyancollege.edu
	Phone:	Fax:		
	* 4787573956 9			
	Email CC:			
	WATCHERS			
	+ Add Myself as a Watcher			
	OK RESET			

My Requests

Selecting the "My Requests" tab will allow you to see your requests in the system. Clicking on the various headers will sort the listing in ascending or descending order. These are highlighted in red below.

Create Reque	st My Requests				rob brown
1 Open Reque	sts for rob brown				
Date 7/25/2017 4:55 PM	Request Requested By <u>B</u> brown, rob	Property Capron Street Floor 1	Type/SubType RM- HVAC Repair/replace thermostat	Assigned To Hayes	<u>Status / Priority</u> Open / P3 = 30 Days Comp
Comments: The thermostat outside my office is broken.					
Respond By: Complete By:	8/9/2017 4:55 PM 8/24/2017 4:55 PM				

The remaining two fields, "Request ID" and "Requested By," have separate actions. Under "Request ID," selecting the Number will bring up the request details.



This will allow you to see any updates to the work request as well as allow you to add comments. Type any comment into the "General Comments" text box at the bottom of the screen and select the Update button to add the comment to the work request.

Create Request My Request REQUEST DETAILS	uests				rob brown
GENERAL INFORMATIO	N				
Request ID:	8				
Requested By:	rob brown	Date:		7/25/2017 4:55 PM EDT	
Phone:	123 567 8901	Company:		Excellus	
Fax:	n/a	E-mail:		rbrowng@test.com	
REQUEST DETAILS					
Property:	Capron Street	Space/Floor:		Floor 1	
Туре:	RM- HVAC	Sub Type:		Repair/replace thermosta	t
Assigned To:	Hayes, Joseph - C&W Services	Complete By:		8/24/2017 4:55 PM EDT	
Priority:	P3 = 30 Days Comp	Status:		Open	
Estimated Amount:	\$0.00	Not to Exceed A	mt.:	\$0.00	
REQUEST HISTORY					
Type Update Date Initial 7/25/2017 4:	e Comments 55 PM EDT The thermostat outside r	my office is broken.	Status Open	Assigned To Hayes, Joseph	Updated By rob brown
UPDATE REQUEST					
General Comments:	Hi, Joe can you call me about the thermo	stat?			
				Click UPDATE	o sav : UPDATE
9360 Facil	ity		Cop	pyright © 2000-2017 Accruer	nt, LLC all rights reserved.

REQUEST HISTORY					
Type Initial	Update Date 7/25/2017 4:55 PM EDT	Comments The thermostat outside my office is broken	Status Onen	Assigned To Haves Joseph	Updated By rob brown
Update	7/26/2017 9:16 AM EDT	Hi, Joe can you call me about the thermostat?	Open	Hayes, Joseph	rob brown
UPDATE	REQUEST				
General Comments:					
				Click UPDAT	E to save: UPD

These comments will be sent to the assigned person via e-mail as well.